

THE EBF GROUP LTD.

APPLICATION

ALL INFORMATION CONTAINED HEREIN SHALL BE CONSIDERED CONFIDENTIAL:

Date: _____ Title: _____
Legal Name: _____ Phone: _____
Operating Name: _____ Fax: _____
Company Contact: _____ Cell: _____
Address: _____ Email: _____
City, Prov., P.C. _____

Describe your company and the business you do: _____

How did you find out about us? _____

Sole Proprietor _____ Partnership _____ LLC _____ Corporation _____

Corporation #: _____

Date established: _____ Years in present ownership: _____

Projected Annual Sales: _____ Previous 12 Months Sales: _____

Projected Net Income: _____ Previous 12 Months Net Income: _____

Have you worked with a factor before? Yes _____ No _____ Name of Company _____

Average volume to factor monthly \$ _____ Approximate number of Customers _____

Average invoice size \$ _____ Range of Invoice size _____

Please explain need in detail: _____

Revenue Canada Employer #: _____ Workers Compensation #: _____

How often does company remit payroll deductions? _____

Type of Tax:	Amount in Arrears or "NIL"	Arrangements to Repay:
Payroll (source deductions)	\$ _____	_____
Income	\$ _____	_____
G.S.T./ Federal	\$ _____	_____
P.S.T. /State	\$ _____	_____
Workers Compensation	\$ _____	_____
Other	\$ _____	_____

PRINCIPALS OF THE COMPANY:

Officer Name: _____
Title: _____
SIN#: _____
Date of Birth: _____
Home Address: _____
Signing Authority: Yes _____ No _____ Percentage Owned: _____

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Date of Birth: _____
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THREE (3) SUPPLIER REFERENCES: (Companies who give you credit)

1. Name: _____
Telephone Number: _____
Business/Company: _____
Association with you: _____

2. Name: _____
Telephone Number: _____
Business/Company: _____
Association with you: _____

3. Name: _____
Telephone Number: _____
Business/Company: _____
Association with you: _____

Other Information: _____

BANKING INFORMATION

Name of Bank _____
Chequing Acct # _____
Bank Routing # _____

Branch _____
Contact Person _____
Telephone _____

Are the company's accounts receivables now pledged as security? Yes _____ No _____
If yes, pledged with whom: _____

Are other company assets pledged as security? Circle all that apply.: Accounts Inventory Equipment

Bank Loans: _____ Collateral: _____

Have you ever had any personal or corporate Litigation/Judgements? Yes No (If Yes, please describe on separate sheet)

Have you ever been convicted or found guilty of an offence under any law or are any charges now pending? If yes, please attach full particulars on a separate signed and dated statement. Yes No

Have you ever gone insolvent? Yes No

PROFESSIONAL REFERENCES

Name of Lawyer _____

Telephone _____

Name of Accountant _____

Telephone _____

The foregoing information is true and correct to the best of my knowledge and is given to induce Express Business Finance and The EBF Group Ltd. to consider entering into a factoring agreement with this company. I hereby authorize The EBF Group Ltd. or its agents to verify and investigate any or all of the foregoing statements, including but not limited to my/our credit worthiness and financial responsibility, in any way they may choose. I/We grant The EBF Group Ltd. the right to procure any and all credit reports pertaining to any party listed in this application, including, but not limited to, all principals of the applicant company.

AGREED AND CONSENTED TO:

Signature: _____

Print Name: _____

Title: _____

Date: _____